

NOTIFICATION LETTER

Empowering individuals with disabilities to live their fullest life. John 10:10



This letter can be used to notify others that a Pooled Special Needs Trust has been established with FLC for the benefit of your loved one (the Beneficiary). It will help outline how future bequests can be made without jeopardizing government benefits' eligibility.

Dear _____:
(Name of Family Member or Future Donor)

Please review the following information if you plan to bequeath any monies outright, or through your will or a beneficiary designation to _____.
(Name of Beneficiary)

A Special Needs Trust Sub-Account has been established with The Full Life Center for the benefit of _____.
(Name of Beneficiary - Account Number). This trust sub-account is able to receive contributions and make qualified distributions to improve quality of life without compromising government benefits. To ensure assistance from public benefits programs remains intact, it is imperative that any funds be deposited directly into the trust account rather than bequeathed directly to _____.
(Name of Beneficiary)

Checks should be made payable to:

FLC Discretionary Trust F/B/O (Name of Beneficiary)

Please write the Beneficiary's Account Number, _____ on the memo line.
(Account Number)

Checks should be sent to:

The Full Life Center
ATTN: (Your Client Service Coordinator)
349 East High Avenue
New Philadelphia, OH 44663

If _____ is named in your will, or if he/she is included under the term "per stirpes," please change the wording for this bequest to "*The Full Life Center Discretionary Trust* for the benefit of _____."
(Name of Beneficiary)

Also, if there is a beneficiary designation in your IRA, pension or insurance policy that includes _____ as a beneficiary or contingent beneficiary, please change the wording to "*The Full Life Center Discretionary Trust* for the benefit of _____."
(Name of Beneficiary)

If you have questions, please email _____ from The Full Life Center at _____@TheFullLifeCenter.org. Thank you for your continued support of _____.
(Your Client Service Coordinator)
(Name of Beneficiary)

"My purpose is to give life in all its fullness" – John 10:10

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